





The Orchards at Walnut Creek Ygnacio Valley Rd and Oak Grove Rd, Walnut Creek, CA

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COMING FALL 2016

A Safeway Anchored Shopping Center

The Orchards at Walnut Creek is a planned Safeway-anchored retail center located in Walnut Creek's densely populated Woodlands district. Situated on the northwest corner of Ygnacio Valley Road and Oak Grove Road, with a combined average traffic of 110,000 vehicles per day, The Orchards will serve as Walnut Creek's premier neighborhood/lifestyle center and gateway from the east to the 680 corridor.









Demographic Snapshot

3-mile	5-mile	10-mile
111,977	253,992	505,966
85,796	202,664	369,873
\$85,664	\$87,952	\$94,640
44,216	100,424	191,159
75.6%	74.6%	73.3%
	111,977 85,796 \$85,664 44,216	, ,









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The Orchards at Walnut Creek

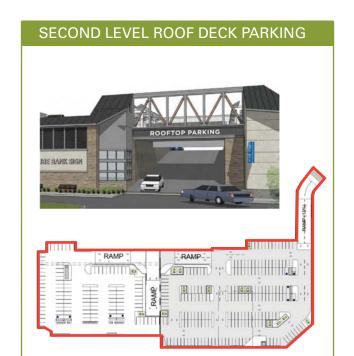
A Safeway Anchored Shopping Center

Anchors Safeway Crunch Fitness Stein Mart Petco



Petco			
	_		
Location	Tenant	Usable	Rentabl
Building B			
2842	Under Negotiation	5,231	5,49
2850	Under Negotiation	2,718	2,85
2852	Under Negotiation	869	91
2854	Under Negotiation	927	97
2856	Under Negotiation	1,996	2,09
Building C			
2862	Under Negotiation	1,713	1,79
2864	Available	1,239	1,30
2866	Available	1,267	1,33
2868	Under Negotiation	1,187	1,24
2870	Under Negotiation	1,633	1,71
2872	Under Negotiation	1,201	1,26
2878	Under Negotiation	3,126	3,28
Building D			
2880	Wells Fargo	3,416	3,48
Building E			
2892	Under Negotiation	3,000	3,15
2894	Under Negotiation	1,124	1,18
Building G			
2900	Available (Restaurant)	5,913	5,91
Building H			
2353	Under Negotiation	3,245	3,40
2355	Available	1,456	1,52
2357	Available	2,007	2,04
2361	Under Negotiation	2,506	2,55
Building I			
2333	Available	2,281	2,23
2335	Available	1,784	1,87
2337	Under Negotiation	2,508	2,55
Building J		0.045	0.40
2313	Under Negotiation	3,019	3,19
2315	Available	1,456	1,52
2317	Pancheros	2,234	2,29
Building K			
2291	Under Negotiation	6,217	6,21





FOR MORE INFORMATION

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Walnut Creek, CA— the East Bay's premier retail destination

The City of Walnut Creek is the premier lifestyle market in the East Bay. Situated at the base of Mount Diablo, and just 20 miles from San Francisco, Walnut Creek is the convenient and logical epicenter for retail activity along the 680 corridor. Its appeal is multi-faceted; from beautiful scenery and weather, to the high income levels, excellent schools, proximity to everywhere, and the finest open-air retail experience the San Francisco Bay Area has to offer. Premier retailers across all categories have made Walnut Creek their home.

Premier Retailers

Neiman Marcus Williams Sonoma Forever 21

Macys Restoration Hardware Urban Outfitters

Nordstrom H&M Anthropologie

Apple The Gap The Cheesecake Factory

Tiffany & Co. The Container Store
Pottery Barn Century 16Theater

Historical vacancy rates in Walnut Creek remained low throughout the recession. The core downtown retail market remains sub 3% vacant. Further, the vacancy rate in Walnut Creek's major neighborhood centers is even lower at a healthy sub 2.0% rate, creating what is currently a site-constrained retail environment poised for new development The Orchards at Walnut Creek creates the opportunity for expanding retailers to penetrate this highly desirable trade area in a new and large format retail center catering to the region's sophisticated clientele and residents.

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The Orchards at Walnut Creek, A Safeway Anchored Shopping Center The Vision - The Trade Area Demographic Snapshot



Demographic Snapshot

	3-mile	5-mile	10-mile
Total Population	111,977	253,992	505,966
Daytime Population	85,796	202,664	369,873
Median HH Income	\$85,664	\$87,952	\$94,640
No. of Households	44,216	100,424	191,159
College Educated	75.6%	74.6%	73.3%

Location Highlights

- Brand new, Safeway-anchored neighborhood/ lifestyle center
- **Excellent visibility**
- Ample parking
- Over 110,000 vehicles per day
- Affluent surrounding neighborhood
- Convenient central Contra Costa County location along the 680 corridor
- Walnut Creek boasts historically low vacancy rates
- Walnut Creek is home to premier retailers across all categories

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The Orchards at Walnut Creek, A Safeway Anchored Shopping Center The Vision - Traffic Generators



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Chris Micco



FULL PROFILE

2000-2010 Census, 2013 Estimates with 2018 Projections

Calculated using Proportional Block Groups

Lat/Lon: 37.9272/-122.0176



2800 Ygnacio Valley Rd (The Orchards) 1 mi radius 3 mi radius 5 mi radius Walnut Creek, CA 94598 2013 Estimated Population 11,319 114,870 256,659 **POPULATION** 12,213 2018 Projected Population 123,916 276,867 2010 Census Population 10,960 248,573 111,248 245,551 2000 Census Population 11,246 109,376 Projected Annual Growth 2013 to 2018 1.6% 1.6% 1.6% Historical Annual Growth 2000 to 2013 0.4% 0.3% 2013 Estimated Households 4,212 45,606 101,801 HOUSEHOLDS 106,592 2018 Projected Households 4,413 47,752 2010 Census Households 4,087 44,238 98,749 97,268 2000 Census Households 4,059 43,501 Projected Annual Growth 2013 to 2018 1.0% 0.9% 0.9% Historical Annual Growth 2000 to 2013 0.4% 0.4% 0.3% 2013 Est. Population Under 10 Years 10.6% 11.5% 11.3% 2013 Est. Population 10 to 19 Years 13.5% 11.5% 11.8% 2013 Est. Population 20 to 29 Years 6.6% 13.3% 12.7% 2013 Est. Population 30 to 44 Years 15.0% 20.4% 19.6% 2013 Est. Population 45 to 59 Years 22.6% 24.6% 21.9% 14.5% 2013 Est. Population 60 to 74 Years 18.7% 14.1% 7.2% 2013 Est. Population 75 Years or Over 11.0% 7.6% 40.6 2013 Est. Median Age 46.5 39.7 2013 Est. Male Population 48.9% 49.0% 48.9% 2013 Est. Female Population 51.1% 51.0% 51.1% 2013 Est. Never Married 23.7% 35.9% 34.6% 2013 Est. Now Married 67.7% 53.0% 53.6% 2013 Est. Separated or Divorced 6.5% 8.8% 8.1% 2013 Est. Widowed 2.1% 3.1% 3.1% 16.2% 2013 Est. HH Income \$200,000 or More 33.1% 15.9% 2013 Est. HH Income \$150,000 to \$199,999 6.6% 6.5% 6.4% 16.4% 2013 Est. HH Income \$100,000 to \$149,999 20.3% 17.1% 2013 Est. HH Income \$75,000 to \$99,999 11.9% 13.0% 12.6% 2013 Est. HH Income \$50,000 to \$74,999 10.1% 15.4% 16.6% 2013 Est. HH Income \$35,000 to \$49,999 8.1% 11.2% 11.8% 2013 Est. HH Income \$25,000 to \$34,999 7.5% 4.3% 7.6% 2013 Est. HH Income \$15,000 to \$24,999 3.3% 6.4% 6.3% 2013 Est. HH Income Under \$15,000 2.3% 6.8% 6.3% 2013 Est. Average Household Income \$150,297 \$101,782 \$102,828 2013 Est. Median Household Income \$121,154 \$85,654 \$87,816 2013 Est. Per Capita Income \$56,210 \$40,638 \$41,022 2013 Est. Total Businesses 836 5,615 13,282 2013 Est. Total Employees 9,375 56,549 124,631

FULL PROFILE

2000-2010 Census, 2013 Estimates with 2018 Projections

Calculated using Proportional Block Groups



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Lat/Lon: 37.9272/-122.0176

Laveo	1: 37.92721-122.0176			RF1
	Ygnacio Valley Rd (The Orchards) ut Creek, CA 94598	1 mi radius	3 mi radius	5 mi radius
RACE	2013 Est. White 2013 Est. Black 2013 Est. Asian or Pacific Islander 2013 Est. American Indian or Alaska Native 2013 Est. Other Races	76.2% 1.1% 16.4% 0.3% 6.0%	68.9% 2.7% 13.8% 0.5% 14.1%	71.7% 2.6% 12.2% 0.5% 13.0%
HISPANIC	2013 Est. Hispanic Population 2013 Est. Hispanic Population 2018 Proj. Hispanic Population 2010 Hispanic Population	861 7.6% 8.6% 7.2%	25,061 21.8% 23.4% 21.1%	51,700 20.1% 21.7% 19.5%
EDUCATION (Adults 25 or Older)	2013 Est. Adult Population (25 Years or Over) 2013 Est. Elementary (Grade Level 0 to 8) 2013 Est. Some High School (Grade Level 9 to 11) 2013 Est. High School Graduate 2013 Est. Some College 2013 Est. Associate Degree Only 2013 Est. Bachelor Degree Only 2013 Est. Graduate Degree	8,192 3.0% 1.4% 10.7% 18.3% 8.4% 34.7% 23.6%	81,607 5.2% 4.1% 16.7% 20.1% 7.7% 28.2% 17.9%	182,266 4.3% 4.3% 18.3% 21.4% 7.8% 27.6% 16.3%
HOUSING	2013 Est. Total Housing Units 2013 Est. Owner-Occupied 2013 Est. Renter-Occupied 2013 Est. Vacant Housing	4,262 83.4% 15.4% 1.2%	47,197 57.5% 39.1% 3.4%	105,115 61.0% 35.8% 3.2%
HOMES BUILT BY YEAR	2010 Homes Built 2005 or later 2010 Homes Built 2000 to 2004 2010 Homes Built 1990 to 1999 2010 Homes Built 1980 to 1989 2010 Homes Built 1970 to 1979 2010 Homes Built 1960 to 1969 2010 Homes Built 1950 to 1959 2010 Homes Built Before 1949	3.7% 3.3% 3.9% 7.0% 29.3% 39.6% 8.8% 4.4%	3.0% 4.6% 7.5% 16.3% 26.7% 19.5% 14.2% 8.3%	3.1% 4.2% 7.4% 15.5% 23.5% 19.4% 17.0% 9.9%
HOME VALUES	2010 Home Value \$1,000,000 or More 2010 Home Value \$500,000 to \$999,999 2010 Home Value \$400,000 to \$499,999 2010 Home Value \$300,000 to \$399,999 2010 Home Value \$200,000 to \$299,999 2010 Home Value \$150,000 to \$199,999 2010 Home Value \$100,000 to \$149,999 2010 Home Value \$50,000 to \$99,999 2010 Home Value \$25,000 to \$49,999 2010 Home Value \$25,000 to \$49,999 2010 Home Value Under \$25,000 2010 Median Home Value 2010 Median Rent	11.1% 45.5% 7.5% 10.4% 10.2% 6.1% 4.0% 2.9% 1.0% 1.2% \$578,986 \$1,467	8.4% 35.6% 10.9% 13.9% 13.6% 6.3% 4.7% 3.1% 1.9% 1.6% \$471,100 \$1,291	8.8% 35.0% 11.4% 14.2% 13.4% 6.0% 4.7% 3.4% 1.6% 1.5% \$475,071 \$1,305

FULL PROFILE

2000-2010 Census, 2013 Estimates with 2018 Projections

Calculated using Proportional Block Groups



Lat/Lon: 37.9272/-122.0176

	11. 07.3272-122.0170			RF1
2800	Ygnacio Valley Rd (The Orchards)	1 mi radius	3 mi radius	5 mi radius
Waln	ut Creek, CA 94598	i illi laulus	3 IIII Taulus	3 IIII Tadius
LABOR FORCE	2013 Est. Labor Population Age 16 Years or Over 2013 Est. Civilian Employed 2013 Est. Civilian Unemployed 2013 Est. in Armed Forces 2013 Est. not in Labor Force 2013 Labor Force Males 2013 Labor Force Females 2010 Occupation: Population Age 16 Years or Over 2010 Mgmt, Business, & Financial Operations	9,149 58.9% 3.5% 0.1% 37.5% 48.5% 51.5% 4,869 23.7%	93,652 63.1% 5.4% 0.1% 31.4% 48.4% 51.6% 55,209 19.7%	209,685 62.5% 5.6% 0.1% 31.9% 48.4% 51.6% 122,145
OCCUPATION	2010 Professional, Related 2010 Service 2010 Sales, Office 2010 Farming, Fishing, Forestry 2010 Construction, Extraction, Maintenance 2010 Production, Transport, Material Moving 2010 White Collar Workers 2010 Blue Collar Workers	34.0% 11.0% 22.8% 0.3% 2.9% 5.3% 80.5% 19.5%	26.0% 17.4% 24.2% 0.3% 5.8% 6.6% 69.9% 30.1%	24.5% 17.0% 25.5% 0.4% 6.3% 6.6% 69.8% 30.2%
TRANSPORTATION TO WORK	2010 Drive to Work Alone 2010 Drive to Work in Carpool 2010 Travel to Work by Public Transportation 2010 Drive to Work on Motorcycle 2010 Walk or Bicycle to Work 2010 Other Means 2010 Work at Home	70.7% 4.2% 14.6% - 1.7% 0.9% 7.9%	66.2% 10.1% 12.8% 0.2% 4.0% 1.0% 5.7%	69.2% 9.7% 10.6% 0.3% 3.6% 0.8% 5.9%
TRAVEL TIME	2010 Travel to Work in 14 Minutes or Less 2010 Travel to Work in 15 to 29 Minutes 2010 Travel to Work in 30 to 59 Minutes 2010 Travel to Work in 60 Minutes or More 2010 Average Travel Time to Work	26.2% 27.6% 28.6% 17.7% 25.9	24.7% 30.9% 30.8% 13.5% 24.8	25.0% 32.4% 29.7% 13.0% 24.1
CONSUMER EXPENDITURE	2013 Est. Total Household Expenditure 2013 Est. Apparel 2013 Est. Contributions, Gifts 2013 Est. Education, Reading 2013 Est. Entertainment 2013 Est. Food, Beverages, Tobacco 2013 Est. Furnishings, Equipment 2013 Est. Health Care, Insurance 2013 Est. Household Operations, Shelter, Utilities 2013 Est. Miscellaneous Expenses 2013 Est. Personal Care	\$396 M \$19.2 M \$30.5 M \$12.6 M \$22.5 M \$59.5 M \$18.5 M \$27.1 M \$119 M \$6.28 M \$5.64 M	\$3.23 B \$155 M \$225 M \$95.4 M \$182 M \$501 M \$147 M \$226 M \$972 M \$52.7 M \$46.5 M	\$7.27 B \$350 M \$508 M \$215 M \$409 M \$1.13 B \$330 M \$509 M \$2.19 B \$119 M \$105 M

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2013 Est. Transportation

\$627 M

\$1.41 B

\$75.3 M